### Hub 4.3 Install Guide

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### Installing Hub

This guide provides guidance on the process to follow when installing Blue Prism® Hub.

A number of more advanced topics are also included within this guide to provide information on troubleshooting installations and configuring advanced settings and options. It is assumed that the person carrying out an installation of Hub has prior knowledge or experience with Blue Prism, configuring SSL Certificates, and RabbitMQ.

If further assistance is required whilst following this document, please contact your Blue Prism Account Manager or Technical Support. For more information, see Contact us.

This information relates to version 4.3 of Blue Prism Hub.

Blue Prism Hub must be installed before attempting to install Interact.

### Upgrading Hub

If upgrading from an earlier version of Hub 4, Blue Prism supplies an upgrader. For more information, see Upgrading Hub and Interact.

### Intended audience

This guide is aimed at IT professionals with experience in configuring and managing networks, servers, and databases. The installation process requires familiarity with installing and configuring web servers and databases.

### Videos

In addition to this install guide, you can watch our videos demonstrating the install process. Click here to see the Hub installation videos.

### Related guidance

The following documents provide further information on specific aspects of the implementation of Hub and its plugins.

Document Title	Description
Hub User Guide	A detailed document explaining how to get the best out of Hub, including user access, licensing plugins and customization of Hub.
ALM User Guide	A document explaining how to use the Automation Lifecycle Management (ALM) plugin. This is a licensed product.
Control Room User Guide	A document explaining how to use the Control Room plugin. This plugin is freely available and compatible with Blue Prism 7.0 or later.
Interact Install Guide	A document explaining the steps required to install Interact. This is a licensed product.
Interact Plugin User Guide	A document explaining how to use the Interact plugin to create forms for the Interact web application. This is a licensed product.
Interact Web Application User Guide	A document explaining how to use the Interact web application as an end user. This is a licensed product.
Wireframer User Guide	A document explaining how to use the Wireframer option, which is part of the ALM plugin. This is a licensed product.

### Preparation

Prior to undertaking an installation of Blue Prism Hub it is important to ensure that the architecture is configured to support the installation. Multiple systems are required to support the installation of Hub.

### Planning

Before carrying out the installation, the following conditions must be met:

- A SQL Server must be available to host the Blue Prism component databases, such as, Authentication Server, Hub, Audit, and so on. Administrator-level access is required during the installation process. See Minimum SQL permissions on page 13 for more details.
- A Message Broker Server must be available hosting RabbitMQ Message Broker. See Install the Message Broker server on page 19 for more details.
- A Web Server for the Hub installation. See the Prerequisites on the next page for further information.
- Administrator access to the devices where Blue Prism Hub is to be installed must be available. All
  devices must meet the minimum specifications and the devices must be able to communicate with
  each other over the local network, including communication with your Blue Prism Database. DNS
  should be available to all components.
- The account performing the installation must have access to the hosts file. This is typically stored in C:\Windows\System32\drivers\etc\hosts or %SYSTEMROOT%\System32\drivers\etc\hosts.

When planning your deployment, the following points should be considered:

Will the database be added to an existing database server or will a new one be commissioned?

Blue Prism recommend that databases are kept on separate database servers.

Is there sufficient space and resources to host the added databases?

You should check and ensure that sufficient disk space and compute resources can cope with the additional load.

• What authentication mode is required for the SQL database (SQL Native or Windows Authentication)?

This is your IT organizations decision.

• Has the Message Broker server been setup and configured to support the installation of Hub?

A Message Broker server is required to complete the installation of Hub.

• Do all devices where Blue Prism Hub is to be installed meet the minimum requirements (including version 4.7.2 of .NET Framework)?

See Software requirements and permissions on page 12 for details.

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### Prerequisites

See Software requirements and permissions on page 12 for details of software requirements and minimum SQL permissions.

Installing Hub requires the following prerequisites:

 The Message Broker server build is a generic setup and base install of a RabbitMQ Message Broker service. It is recommended that the default passwords are changed and any security requirements such as applying SSL certifications are completed by your IT department.

To complete the Message Broker build, the following need to be downloaded:

• Erlang/OTP - the version of Erlang/OTP is dependent on the version of RabbitMQ.

To check the Erlang/OTP version against the RabbitMQ version, see https://www.rabbitmq.com/which-erlang.html.

To download Erlang/OTP, go to https://www.erlang.org/downloads and select the appropriate version.

 RabbitMQ Server, available here: https://github.com/rabbitmg/rabbitmg-server/releases/

Installation guidance is provided here: https://www.rabbitmq.com/install-windows-manual.html

- Blue Prism Hub is installed on the web server and therefore requires Internet Information Services Manager (IIS) and the .NET Core components installed. These need to be pre-installed to enable a successful installation of Blue Prism Hub. See Install and configure the web server on page 24 for more information.
- You will be creating the following websites you should define the URLs based on your organizations domain:

Website in IIS	Default URL (example only)			
Websites with a user interface for use by end-users				
Blue Prism - Authentication Server	https://authentication.local			
Blue Prism - Hub	https://hub.local			
Websites for use by the application	only (services)			
Blue Prism - Email Service	https://email.local			
Blue Prism - Audit Service	https://audit.local			
Blue Prism - File Service	https://file.local			
Blue Prism - Notification Center	https://notification.local			
Blue Prism - License Manager	https://license.local			
Blue Prism - SignalR	https://signalr.local			

A The default URLs shown above are suitable for a standalone environment, such as a test environment. Your organization's DNS and Domain structures must be considered when choosing host names for your installation. However, the first part of the default host name must not be changed; you can only change the *.local* part of the host name.

- Certificates During the installation process you will be asked for the SSL certificates for the websites being setup. Depending on your infrastructure and IT organization security requirements this could be an internally created SSL certificates or purchased certificates to protect the websites. The installer can be run without the certificates being present, though for the sites to operate, the bindings in the IIS websites will need to have valid SSL certificates present. For more information, see Configure SSL certificates on page 25.
- Your Customer ID During the installation process, you will be asked to enter your Customer ID. This can be found in the email that was sent to you when you purchased ALM or Interact for use with Hub.

If you are only installing Control Room, you will not need a Customer ID. Customer IDs are only provided with, and required by, ALM or Interact.

- When using Windows Authentication, defined Windows Service Accounts are required for use with the Blue Prism environment. This is so that Windows Services and Application Pools can be configured correctly for the websites created during the Hub installation. For more information, see Installing using Windows Authentication on page 48.
- By default, IIS Application Pools are used. Application pools must have access to the application files and certificates that are created during installation for data protection and authorization. These certificates are BluePrismCloud\_Data\_Protection and BluePrismCloud\_IMS\_JWT which are located within the default Windows certificate folder. The Application Pool for Hub will also need access to the BPC\_SQL\_CERTIFICATE certificate. If using Windows Authorization for access to SQL server, this will need to be configured manually. For more information, see Default application information on page 13.
- By default, the 'Local System' account is used for services. This account must have access to application files. If using Windows Authorization for access to SQL server, this will need to be configured manually.

### Software download list

### **Blue Prism Hub**

This lists all the downloads that are required to install Hub. These are all referenced later in the install guide:

Software and reference link	Related guidance
RabbitMQ 3.8.16 or 3.8.17	Install the Message Broker
For more information, see Downloading and Installing RabbitMQ.	server on page 19
Erlang/OTP 24.x	
The version of Erlang that you require is dependent on the RabbitMQ version you intend to use. For more information, see RabbitMQ Erlang Version Requirements.	
IIS 10.0	Install and configure the
Included with Windows Server 2016 and Windows Server 2019.	web server on page 24
.NET Core 3.1.3 Windows Server Hosting	
https://dotnet.microsoft.com/download/dotnet/thank-you/runtime- aspnetcore-3.1.3-windows-hosting-bundle-installer	
.NET Core 3.1.3 Windows Desktop Runtime	
https://dotnet.microsoft.com/download/dotnet/thank-you/runtime- desktop-3.1.3-windows-x64-installer	
Visual C++ Redistributable 2012 (x64)	
https://download.microsoft.com/download/1/6/B/16B06F60-3B20- 4FF2-B699-5E9B7962F9AE/VSU_4/vcredist_x64.exe	
.NET Framework 4.7.2	
https://dotnet.microsoft.com/download/dotnet-framework/thank- you/net472-web-installer	
This is installed by default on Windows Server 2019. You only need to install the .NET Framework if you are using Windows Server 2016.	
Blue Prism Hub 4.3	
Download Hub from any of the following product download pages on the Blue Prism Portal:	
Automation Lifecycle Management	
• Interact	

### **Blue Prism Interact**

Blue Prism Interact is a license-controlled plugin in Hub and an additional website for end-users. If your organization intends to use Interact, you will need to download the following in addition to the downloads listed in Blue Prism Hub on the previous page.

Software and reference link	Related guidance
Blue Prism Interact 4.3	Install Blue Prism Interact
Download from the Blue Prism Portal.	
Blue Prism Interact Remote API.bprelease file	Install and configure the
Download from the Blue Prism Portal. Interact Web API s	

### Minimum hardware requirements

The information below details the minimum hardware requirements recommended for effectively installing and running Hub 4.3. For software requirements, see Software requirements and permissions on the next page.

### **Runtime Resource**

Please refer to the minimum requirements in the installation guide for the version of Blue Prism that you have installed. Visit the Blue Prism help for more information.

### Database server

- Intel Quad Xeon Processor
- 8 GB RAM
- SQL Server:
  - 2016, 2017 or 2019 (64-bit) Express, Standard or Enterprise editions

SQL Express editions are only appropriate for non-production environments, such as for the purposes of proof of concept exercises.

- Azure SQL Database
- SQL Server on Azure Virtual Machines
- Azure SQL Managed Instance
- For appropriate operating system support, see:
  - SQL Server 2016 or 2017: https://docs.microsoft.com/en-us/sql/sql-server/install/hardware-and-software-requirementsfor-installing-sql-server?view=sql-server-ver15
  - SQL Server 2019: https://docs.microsoft.com/en-us/sql/sql-server/install/hardware-and-software-requirementsfor-installing-sql-server-ver15?view=sql-server-ver15

### Message Broker server

- Intel Dual Xeon Processor
- 8 GB RAM
- Windows Server 2016 Datacenter or 2019

### Web server

- Intel Dual Xeon Processor
- 8 GB RAM
- Windows Server 2016 Datacenter or 2019
- Prerequisites as detailed in Preparation on page 6

### Software requirements and permissions

### Software requirements

The following technologies are supported for use with the software:

### Operating system

Version	Web Server	Message Broker
Windows Server 2016 Datacenter	$\checkmark$	$\checkmark$
Windows Server 2019	$\checkmark$	$\checkmark$

Where the Blue Prism components are installed on a 64-bit operating system, it will run as a 32-bit application.

### **Microsoft SQL Server**

The following Microsoft SQL Server versions are supported for locating the Blue Prism component databases:

Version	Express	Standard	Enterprise
SQL Server 2016	$\checkmark$	$\checkmark$	$\checkmark$
SQL Server 2017	$\checkmark$	$\checkmark$	$\checkmark$
SQL Server 2019 (64-bit)	$\checkmark$	$\checkmark$	$\checkmark$

SQL Express is only appropriate for non-production environments, such as for the purposes of proof of concept exercises.

The following are also supported:

- Azure SQL Database.
- SQL Server on Azure Virtual Machines.
- Azure SQL Managed Instance, however, the databases must be created before the installation.

### Message Broker server

The following software is required on the Message Broker server:

- RabbitMQ 3.8.16 or 3.8.17
- Erlang/OTP 24.x The version of Erlang that you require is dependent on the RabbitMQ version you intend to use.

For appropriate Erlang/OTP support, see RabbitMQ Erlang Version Requirements.

For appropriate operating system support, see <a href="https://www.rabbitmq.com/platforms.html">https://www.rabbitmq.com/platforms.html</a>.

See Install the Message Broker server on page 19 for more information.

### Web server

The following software is required on the Web server:

- .NET Framework 4.7.2 Installed by default on Windows Server 2019.
- IIS 10.0

- .NET Core Windows Server Hosting 3.1.3
- .NET Core Windows Desktop Runtime 3.1.3
- Visual C++ Redistributable 2012 (x64)

See Install and configure the web server on page 24 for more information.

### Minimum SQL permissions

The minimum SQL permissions for a user required to connect to the database during the installation process must have the appropriate privileges to create or configure the databases from within the product, therefore an appropriate administrator account will need to be used when running the installation process:

- Create Database: dbcreator (server role) or sysadmin (server role)
- Configure Database: sysadmin (server role) or db\_owner (database role)

A database user required to connect to the databases during normal operation must have the minimum SQL permissions to access the Hub and Authentication Server databases. The required permissions are:

- db\_datareader
- db\_datawriter

When using Windows Authentication, the account set as the Identity of the Application Pools requires access to the Blue Prism database for Hub Control Room and Interact purposes. The account must have the minimum SQL permissions to access the Blue Prism database. The required permissions are:

- db\_datareader
- db\_datawriter

When using SQL Authentication, the same requirements apply as for Windows Authentication, but for the SQL account specified in the installation parameters.

For more information, see Default application information below.

### Default application information

The information below shows the applications that are created by the installation using the default values. All applications should have full access to the BluePrismCloud\_Data\_Protection certificate located in the certificate store on the local machine. In addition:

- IIS APPPOOL\ Blue Prism Authentication Server and IIS APPPOOL\ Blue Prism SignalR will also require access to the BluePrismCloud\_IMS\_JWT certificate.
- IIS APPPOOL\ Blue Prism Hub will also require access to the BPC\_SQL\_CERTIFICATE certificate.

If using Windows Authentication to authenticate with SQL Server, we recommend that a dedicated Active Directory user is assigned to the Identity of the IIS Application Pool (the default names are shown in the tables below). You must ensure that this Application Pool user is set to use the Region **English (United States)**. To do this, open Control Panel > Clock and Region > Region, set the **Format** to **English (United States)** for the Application Pool user.

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### Hub websites

Application name	Example service account name for SQL Windows Authentication	SQL Server permissions required during installation	Database permissions required during application running	Default database name
Blue Prism - Authentication Server	IIS APPPOOL\ Blue Prism - Authentication Server	dbcreator / sysadmin	db_datawriter / db_datareader	AuthenticationServerDB
Blue Prism - Hub	IIS APPPOOL\ Blue Prism - Hub	dbcreator / sysadmin	For the first login and initial configuration: dbcreator / sysadmin Subsequent logins: db_datawriter / db_datareader	HubDB
Blue Prism - Email Service	IIS APPPOOL\ Blue Prism - Email Service	dbcreator / sysadmin	db_datawriter / db_datareader	EmailServiceDB
Blue Prism - Audit Service	IIS APPPOOL\ Blue Prism - Audit Service	dbcreator / sysadmin	db_datawriter / db_datareader	AuditDB
Blue Prism - File Service	IIS APPPOOL\ Blue Prism - File Service	dbcreator / sysadmin	db_datawriter / db_datareader	CacheDB
Blue Prism - Notification Center	IIS APPPOOL\ Blue Prism - Notification Center	dbcreator / sysadmin	db_datawriter / db_datareader	NotificationCenterDB
Blue Prism - License Manager	IIS APPPOOL\ Blue Prism - License Manager	dbcreator / sysadmin	db_owner Or db_datawriter / db_datareader with execute permissions (see below)	LicenseManagerDB
Blue Prism - SignalR	IIS APPPOOL\ Blue Prism - SignalR	N/A	N/A	N/A

When the application is running, the License Manager requires appropriate permissions to execute stored procedures. If you do not want to use db\_owner as the permission level, you can use db\_datawriter/db\_datareader and run the following SQL script to provide the required level to that user:

```
USE [LicenseManagerDB]
GRANT EXECUTE to "IIS APPPOOL\Blue Prism - License Manager"
```

Where:

- [LicenseManagerDB] is the database name for License manager.
- "IIS APPPOOL\Blue Prism License Manager" is the username.

### Hub services

Application name	Example service account name for SQL Windows Authentication	SQL Server permissions required during installation	Database permissions required during application running	Default database name
Blue Prism - Audit Service Listener	NT AUTHORITY\ SYSTEM	dbcreator / sysadmin	db_datawriter / db_datareader	AuditDB
Blue Prism - Log Service	NT AUTHORITY\ SYSTEM	N/A	N/A	N/A

### Multi-device deployment considerations

When undertaking a multi-device deployment the following items must be considered prior to undertaking the installation.

Area	Environmental concerns (Development / Test / Pre-Production / Production)
General Connectivity	Connectivity between the various devices must be configured appropriately. Commonly this requires DNS to be configured to allow the devices to resolve each other based on their FQDN; and appropriate firewall rules to be in place to allow the devices to communicate on the required ports.
Message Broker Server	This is a single device focused on providing Message Broking services between Blue Prism components. A device per environment is recommended.
Web Server	A single device which can host multiple Blue Prism components. It is not recommended that environments are shared on this device and that a separate device is used per environment.
Database Server instance	Consider if the way that resources are allocated to SQL Server instances make it appropriate to use a single shared instance for deployments of Blue Prism based on their importance and criticality. (For example, Production environments are likely to be most business critical).
	It is recommended that different types of environments, such as Development, UAT and Production environments, have their own dedicated SQL Server instance. However, you could run multiple Development environments on the same SQL Server instance.
Digital Worker Certificates	Decide if there is an additional requirement to apply certificate-based security to the instructional communications from the Interactive Clients and Application Servers to each Digital Worker; and to inbound communications received by the Digital Workers if they are hosting web services. If a certificate is required, this must be manually generated and installed on each applicable Digital Worker. The common name on the certificate must align with the address that the Blue Prism components will be configured to use when communicating with the devices (for example, FQDN or machine short name). Additionally, all devices that will connect to the Digital Workers must trust the Certification Authority that issued the manually generated certificate(s).

### Network ports

To ensure Network connectivity between devices within the architecture the Windows Firewall on the applicable servers will need to allow the following traffic flows:

Database server	Port 1433 to allow SQL Server Connectivity from the Web Server. If the SQL Server instance is a named instance, it will also require:
	<ul> <li>The TCP Port for the named instance (this is dynamic by default from the ephemeral range) or the defined port if a static one to allow SQL Server Connectivity from the Web Server.</li> </ul>
	<ul> <li>UDP Port 1434 for the SQL Server Browser Service to allow SQL Server Connectivity from the Web Server.</li> </ul>
Message	Port 5672 to allow RabbitMQ Messaging connectivity.
Broker server	Port 15672 to allow RabbitMQ Management Console connectivity.
Web server	Port 443 to allow HTTPS connectivity.
Digital Workers	Port 443 to allow HTTPS connectivity.
1 It is recommended.	nended that your organization's network infrastructure expert is consulted when
configuring	the ports. There may be other ports that need to be configured to ensure connectivity in

your organization.

### **Typical deployment**

Suitable for production and non-production use, a typical deployment contains all components of Blue Prism Hub deployed to separate machines.

Prior to following this guidance, ensure that you have fully considered the information in Preparation on page 6.

For production environments, a minimum of four resources are required:

- Blue Prism Environment (Digital Workforce)
- Database Server (SQL Server)
- Message Broker Server
- Web Server

The Message Broker Server and SQL Server instances must be pre-configured prior to the installation of Blue Prism Hub.

The diagram below illustrates the typical architecture for an environment.



### Overview of typical installation steps

An overview of the steps required to complete a typical deployment are provided below.



If you experience problems whilst installing, see Troubleshoot a Hub installation on page 58.

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### Install the Message Broker server

Install and configure the Message Broker server, including configuring the Windows Firewall to enable network connectivity and the RabbitMQ management console.

Instructional videos on how to install the software for the Message Broker server are available from: https://bpdocs.blueprism.com/en-us/video/installation.htm.

If the Message Broker is not already installed and configured, then follow the steps below:

- 1. Download and install Erlang, accepting the default settings in the installation wizard.
  - C The version of Erlang that you require is dependent on the RabbitMQ version you intend to use. For:
    - Erlang/OTP version and support, see RabbitMQ Erlang Version Requirements.
    - Installation information, see the Erlang/OTP installation guide.
    - Downloads, see Download Erlang/OTP.
  - To watch this installation step, see our Erlang installation video.
- 2. Download and install RabbitMQ and accept the default settings.

For more information, see Downloading and Installing RabbitMQ.

To watch this installation step, see our RabbitMQ installation video.

- 3. Configure Windows Firewall to enable inbound traffic to Ports 5672 and 15672.
- 4. From the Start menu, under the RabbitMQ Server folder, select the RabbitMQ Command Prompt (sbin dir).



5. In the RabbitMQ Command Prompt window, type the following command:

Administrator: RabbitMQ Command Prompt (sbin dir)	<u> </u>	>
Program Files\RabbitMQ Server\rabbitmq server-3.8.5\sbin>rabbitmq-plugins enable rabbitmq management		
bling plugins on node rabbit@FS01:		
bitmg_management		
Tollowing plugins have been configured: abbitms management		
abbitmg_management agent		
abbitmq_web_dispatch		
lying plugin configuration to rabbit@FS01		
tollowing plugins have been enabled:		
abbitmg_management agent		
abbitmd_web_dispatch		
rtea 3 plugins.		
Program Files\RabbitMO Server\rabbitmg server-3.8.5\sbin>_		

- 6. Launch a browser and navigate to the following URL: http://localhost:15672
- 7. In the RabbitMQ console, log on with the default credentials of guest/guest.

E AbbitMQ Management	- □ × 슈☆聯 <sup>(1)</sup>
Username: guest *	
Password: Login	

8. In the console, click Admin.

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🔿 🏪 http://	/localhost:15672/#/	Q	- ♂ 📙 RabbitMQ	Management ×					-	口 合 公	£63
	1.111/0						Refreshe	ed 2020-08-06 10:39:42	Refresh every 5 seco	nds 🗸	Ĺ
<b>H</b> Kab		RabbitMQ 3.8.5 Erla	ng 23.0.1					-	Virtual host	All 🗸	Ĺ
									Cluster <b>rabbi</b>	t@FS01	į.
Overview	Connections	Channels Excha	nges Queues	Admin					User guest	Log out	
Overvie • Totals	W										
)ueued messag	ges last minute ?										
urrently idle											
lessage rates	last minute ?										
currently idle											
lobal counts	?										
Connections: (	0 Channels: 0	Exchanges: 7 Queue	es: 0 Consumers	: 0							
v Nodes											
Name	File descriptors ?	Socket descriptors ?	Erlang processes	Memory ?	Disk space	Uptime	Info	Reset stats	+/-		
rabbit@FS01	0	0	460	92MiB	113GiB	1h 24m	basic disc 1 rss	This node All nodes			
	Casad Gyannoie	Juosa available	ANALYS GAUDOLE	stores righ watermark	HOLDS HOW WELCHTIGTR						

9. Click Add a user.

<ul> <li>Image: Image: Ima</li></ul>	http://localhost:156	672/#/users	D + C	RabbitMQ Management ×	- □ ☆ ☆ 隠
Uvervie	abbitN	A Channels	.5 Erlang 23.0.3 Exchanges	Refreshed 2020-08-06	10:43:02 Refresh every 5 seconds V Virtual host All V Cluster rabbit@FS01 User guest Log out
Users	;				Users
→ All use	ers				Virtual Hosts
Filter:		Regex ?		1 item, page size up to	100 Feature Flags
Name	Tags	Can access virtual hosts	Has password		Policies
guest	administrator	/	•		
?					Limits
-	_				Cluster
▶ Add a	user				
HTTP AF	01 Server Dr	ocs Tutorials Com	munity Sunnort	Community Slack Commercial Support Plugins GitHub Changelog	

10. Enter the details for a new user, providing the username and password. The user does not require any special permissions and can be left at None.

 $\swarrow$  The following characters must not be used for the password when creating the RabbitMQ user #/:?@\`"\$'.

11. Click Add User.

+ ttp://localhost	15672/#/users 🔎	D + C HabbitMQ Management ×			- □ × 命☆龞 <sup>()</sup>
BRabbit	RabbitMQ 3.8.5 Erra	ang 23.0.1 anges Queues Admin		Refreshed 2020-08-06 10:46:	22 Refresh every 5 seconds ∨ Virtual host All ∨ Cluster rabbit@FS01 User guest Log out
Users					Users
▼ All users Filter:	Regex ?			1 item, page size up to 100	Virtual Hosts Feature Flags
Name Tags guest administration	Can access virtual hosts Has pas	ssword			Policies
?					Limits
▼ Add a user					Cluster
Username: rai	»				
Password: V	* (c	confirm)			
Tags:	Set	Admin   Monitoring   Policymaker Management   Impersonator   None			
Add user	50 - 1049 105 400 400 - 1040 - 1040 - 10			ev. 2	
HTTP API Server	Docs Tutorials Community	Support Community Slack Commerc	ial Support Plugins GitHub C	hangelog	

The next step is to set the permissions for the user.

12. Click on the username of the user that you just created.

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🔿 🏪 ht	tp://localhost:15	672/#/users	0 + Q	RabbitMQ Management ×			- ロ × 命分缀(
		Ctions Channels	5 Erlang 23.0. Exchanges	1 Queues Admin		Refreshed 2020-08-06 10:57	101 Refresh every 5 seconds V Virtual host All V Cluster rabbit@FS01 User guest Log out
	rs						Users Vietual Heats
Filter:		Regex ?				2 items, page size up to 100	Feature Flags
Name	Tags	Can access virtual hosts	Has password				Policies
auest	administrator	/	•				t lastas
raddit		No access	•				Limits
?							Cluster
⇒ Add a u	iser						
Use	rname:						
r			*				
Password	· · ·		* (confirm)				
	Tags:		Set Admin Manag	Monitoring   Policymaker ement   Impersonator   None			
Add user							

13. Click Set Permission to allocate the default permissions.

🗲 🛞 🕌 http://localhost:15672/#/users/rabbit: 🔎 🗸 🖒 🔛 RabbitMQ Management 🛛 🗴	- □ × 값☆፡፡©
Connections       Channels       Exchanges       Queues       Admin	Refreshed 2020-08-06 10:59:39 Refresh every 5 seconds V Virtual host All V Cluster rabbit@F501 User guest Log out
User: rabbit	Users
This user does not have permission to access any virtual hosts. Use "Set Permission" below to grant permission to access virtual hosts.	Virtual Hosts Feature Flags
	Policies
Tags	Limits
Can log in with password •	Cluster
* Permissions	
Current permissions	
no permissions	
Virtual Host: /	
Set permission  • Topic permissions	

14. Select the **Admin** tab at the top and check that the permissions have been set properly as shown below.

€⊕⊾	http://localhost:15	572/#/users	Q - Q	a RabbitMQ Management 🛛 🗙	×				- □ × 命☆愛 ©
R	abbit№	RabbitMQ 3.8	.5 Erlang 23.0.	1		R	efreshed 2020-08	-06 11:03:	09 Refresh every 5 seconds Virtual host All V
Overvi	ew Conne	ctions Channels	Exchanges	Queues Admin					Cluster rabbit@FS01 User guest Log out
Users	5								Users
	ers								Virtual Hosts
Filter:		Regex ?				2 items	, page size up to	100	Feature Flags
Name	Tags	Can access virtual hosts	Has password						Policies
guest	administrator	1	•						
rabbit		1	•						Limits
?									Cluster

This account has no Management Console access, so using the credentials you have just created will not enable any access.

- This is a generic setup and base install of a RabbitMQ Message Broker service. It is recommended that the default passwords are changed and any security requirements such as applying SSL Certificates are completed by your IT department.
- It is recommended that you create a new administrator account and remove the default guest account. Leaving the default guest account available may present a security risk.

### Check RabbitMQ Message Broker connectivity

Launch a browser and type the following URL: http://<Message Broker Hostname>:15672

The login page for RabbitMQ Management Console should display.

You will not be able to log into the Management Console as the guest account is restricted to local access only and the account you created is not authorized to access the management console.

If the console does not appear, restart the RabbitMQ service. If the console still does not appear, see Troubleshoot a Hub installation on page 58.

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### Install and configure the web server

Before installing the Hub web server, ensure you have read the information in Preparation on page 6.

Install and configure the web server ensuring that the system can communicate with the RabbitMQ Message Broker.

The process consists of the following steps:

- 1. Install IIS
- 2. Configure SSL Certificates
- 3. Install the .NET Core components
- 4. Install Blue Prism Hub

A The default host names provided in the procedures below are only suitable for a standalone environment, such as a test environment. Your organization's DNS and Domain structures must be considered when choosing host names in your installation. However, the first part of the default host name must not be changed; you can only change the *.local* part of the host name.

Instructional videos on how to install the prerequisite software and Blue Prism Hub are available from: https://bpdocs.blueprism.com/en-us/video/installation.htm.

### Install IIS

The system requires IIS Web Server and the .NET Core components to be installed.

It is important that IIS is installed prior to installing the .NET Core components and Blue Prism Hub. The IIS features and roles are automatically installed as part of the Blue Prism Hub installation.

#### Scripted installation

Run the command below using the PowerShell command prompt:

Install-WindowsFeature -name Web-Server -IncludeManagementTools

● To watch this installation step, see our IIS installation video.

By default, IIS is installed with the **Anonymous Authentication** setting enabled. This setting is required by Hub and its associated sites. If you have disabled **Anonymous Authentication**, you must enable it before running the Hub installer. For more information about Anonymous authentication, see Microsoft's Anonymous Authentication page.

### Configure SSL certificates

During the installation process you will be asked for the SSL certificates for the websites that are being set up. Depending on your infrastructure and IT organization security requirements, this could be an internally created SSL certificate or a purchased certificate to protect the websites.

The installer can be run without the certificates being present, though for the sites to operate, the bindings in the IIS websites will need to have valid SSL certificates present.

The table below details the required SSL certificates.

Website in IIS	Default URL (example only)					
Websites with a user interface for use by end-users						
Blue Prism - Authentication Server	https://authentication.local					
Blue Prism - Hub	https://hub.local					
Websites for use by the application of	only (services)					
Blue Prism - Email Service	https://email.local					
Blue Prism - Audit Service	https://audit.local					
Blue Prism - File Service	https://file.local					
Blue Prism - Notification Center	https://notification.local					
Blue Prism - License Manager	https://license.local					
Blue Prism - SignalR	https://signalr.local					

A The default URLs shown above are suitable for a standalone environment, such as a test environment. Your organization's DNS and Domain structures must be considered when choosing host names for your installation. However, the first part of the default host name must not be changed; you can only change the *.local* part of the host name.

### Self-signed certificates

Self-signed certificates can be used but are only recommended for Proof of Concept (POC), Proof of Value (POV) and Development environments. For production environments, use certificates from your organization's approved certificate authority. It is recommended that you contact your IT Security team to check what their requirements are.

To generate a self-signed certificate:

1. Run PowerShell as an administrator and use the following command, replacing [Website] and [ExpiryYears] with appropriate values:

```
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "
[Website].local" -FriendlyName "MySiteCert[Website]" -NotAfter (Get-Date).AddYears
([ExpiryYears])
```

For example:

```
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName
"authentication.local" -FriendlyName "MySiteCertAuthentication" -NotAfter (Get-
Date).AddYears(10)
```

This example creates a self-signed certificate called *MySiteCertAuthentication* in the Personal Certificates store, with the Subject *authentication.local* and is valid for 10 years from the point of creation.

- 2. Open the Manage Computer Certificates application on your web server (type **manage computer** into the search bar).
- Copy and paste the certificate from Personal > Certificates to Trusted Root Certification > Certificates.
- 4. Repeat this process for each website.

Scripted creation of self-signed certificates

7 This process is not recommended for production environments.

Run the following PowerShell commands:

```
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "authentication.local"
-FriendlyName "MySiteCertAuthentication" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "hub.local" -
FriendlyName "MySiteCertHub" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "email.local" -
FriendlyName "MySiteCertEmail" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "audit.local" -
FriendlyName "MySiteCertAudit" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "file.local" -
FriendlyName "MySiteCertFile" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "notification.local" -
FriendlyName "MySiteCertNotification" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "license.local" -
FriendlyName "MySiteCertLicense" -NotAfter (Get-Date).AddYears(10)
New-SelfSignedCertificate -CertStoreLocation Cert:\LocalMachine\My -DnsName "signalr.local" -
FriendlyName "MySiteCertSignalR" -NotAfter (Get-Date).AddYears(10)
```

Once created, open the Local Machine certificate manager (certIm) and copy and paste the certificates into the trusted root certificate store.

#### Create an offline certificate request

To create an offline certificate request, for each certificate follow this procedure:

- 1. Open the Manage Computer Certificates application on your web server (type **managed computer** into the search bar).
- 2. Right-click Personal > Certificates and select All Tasks > Advanced Operations > Create Custom Request from the shortcut menu.

The Certificate Enrollment wizard displays.

	_		×
🙀 Certificate Enrollment			
Before You Begin			
The following steps will help you install certificates, which are digital credentials use networks, protect content, establish identity, and do other security-related tasks.	d to conne	ect to wir	eless
Before requesting a certificate, verify the following:			
Your computer is connected to the network You have credentials that can be used to verify your right to obtain the certificate			
	Next	Can	icel

#### 3. Click Next.

		—		×
🗐 Ce	ertificate Enrollment			
	Select Certificate Enrollment Policy			
	Certificate enrollment policy enables enrollment for certificates based on predefine Certificate enrollment policy may already be configured for you.	d certificate	templates.	
	Configured by you		Add New	'
	Custom Request			
	Proceed without enrollment policy			
		Next	Cancel	

4. Select Proceed without enrollment policy and click Next.



- 5. On the Custom request screen, click Next.
- 6. On the Certificate Information screen, click the **Details** drop-down and click **Properties**.



- 7. On the General tab in the Certificate Properties dialog, enter a friendly name and description based on the website this certificate will be applied to.
- 8. On the Subject tab change the subject name type to **Common name**, enter the website URL in the **Value** field and click **Add**.

The CN (common name) will display in the right-hand panel.

- 9. On the Extensions tab, click Extended Key Usage, select Server Authentication and click Add.
- 10. On the Private Key tab, click **Key options**, select a key size of your choice and select **Make private key exportable**.
- 11. Still on the Private Key tab, click Hash Algorithm and select a suitable Hash (optional).
- 12. Click OK.

You are returned to the Certificate Enrollment screen.

- 13. Click Next.
- 14. Add a file name and path and click Finish.

After creating your certificate request, you will need to submit it to a Certificate Authority so they can process your request and issue a certificate. The certificate request is a text file. Usually, you are required to copy the text from the file and enter it into an online submission form on the Certificate Authority website. You will need to contact your Certificate Authority directly for instructions on the process for submitting your certificate request.

### Install .NET Core Components

The .NET Core components must be downloaded and installed.

Step	Details
1	Download the following components and store them in a temporary location, for example, C:\temp:
	.NET Core 3.1.3 Windows Server Hosting
	https://dotnet.microsoft.com/download/dotnet/thank-you/runtime-aspnetcore-3.1.3- windows-hosting-bundle-installer
	.NET Core 3.1.3 Windows Desktop Runtime
	https://dotnet.microsoft.com/download/dotnet/thank-you/runtime-desktop-3.1.3-windows-x64-installer
	<ul> <li>Visual C++ Redistributable 2012 (x64)</li> </ul>
	https://download.microsoft.com/download/1/6/B/16B06F60-3B20-4FF2-B699- 5E9B7962F9AE/VSU_4/vcredist_x64.exe
	.NET Framework 4.7.2
	https://dotnet.microsoft.com/download/dotnet-framework/thank-you/net472-web-installer
	This is installed by default on Windows Server 2019. You only need to install the .NET Framework if you are using Windows Server 2016.
2	To install the .NET dependencies, run each of the following commands using the PowerShell command prompt, waiting until each completes, before running the next command: For Windows Server 2016:
	<pre>start-process "C:\temp\dotnet-hosting-3.1.3-win.exe" /q -wait start-process "C:\temp\windowsdesktop-runtime-3.1.3-win-x64.exe" /q -wait start-process "C:\temp\vcredist_x64.exe" /q -wait start-process "C:\temp\NDP472-KB4054531-Web.exe" /q -wait</pre>
	For Windows Server 2019:
	<pre>start-process "C:\temp\dotnet-hosting-3.1.3-win.exe" /q -wait start-process "C:\temp\windowsdesktop-runtime-3.1.3-win-x64.exe" /q -wait start-process "C:\temp\vcredist_x64.exe" /q -wait</pre>
	Lensure the file path matches the location where the files were stored in step 1.

• To watch this installation step, see our .NET installation video.

### **Install Blue Prism Hub**

Before you install Blue Prism Hub:

- If you have purchased ALM or Interact, you will need your Customer ID during this Hub installation. This can be found in the email that was sent to you when you purchased ALM or Interact.
- If you are reinstalling Blue Prism Hub after previously using and removing it, and the same database
  names are to be used, it is recommended that the databases should be cleared of any old data before
  re-installing.
- ▶ To watch the Hub installation and configuration process, see our Blue Prism Hub installation video.

The steps below detail the process for installing the Blue Prism Hub software. This includes the Authentication Server, Hub, and other associated services. The installation process will create any new databases that are required.

Download and run the Blue Prism Hub installer, available from the Blue Prism Portal, and progress through the installer as shown below. The installer must be run with administrator rights.

Step	Installer page	Details
1	Blue Prism Hub Setup Welcome to the Blue Prism Hub Setup Wizard The Setup Wizard will install Blue Prism Hub on your computer. Click Next to continue or Cancel to exit the Setup Wizard. Back Next Cancel	Welcome Click Next.
2	<ul> <li>Blue Prism Hub Setup         <ul> <li>End-User License Agreement</li> <li>Disconse Agreement</li> </ul> </li> <li>We (Blue Prism Software, Inc. if you are in the Americas or Blue Prism Limited if you are in any other jurisdiction) have set out here the terms that apply to the digital workforce we provide to you.</li> <li>The relevant Parts of this document, and the order (where "order" means an order on the Blue Prism Order Form or other document agreed with us, or between you and an authorised Blue Prism reseller ("Reseller")), contain the whole agreement between you and us relating to the subject matter hereof and set out the terms on which you can use our products and services (our "Agreement"). The order sets out the software licensed to you (the "Software") and the support we provide. The Agreement starts on the date set out in the order and lasts until the end of the license term also specified there, unlass it is terminated agreement</li> <li>I accept the terms in the License Agreement</li> <li>Print Back Next Cancel</li> </ul>	License agreement Read the End-User License Agreement and if you agree to the terms, select the check box.

Step	Installer page	Details	
3	Blue Prism Hub Setup Prerequisities (1/2) - Server components Check if prerequisites have been installed All components have been installed Back Next Cancel	<ul> <li>Prerequisites 1 - Server components</li> <li>The installer checks that the prerequisites have been installed.</li> <li>Those that are not installed are identified. You cannot proceed until all the prerequisites are installed.</li> <li>If there are uninstalled prerequisites, cancel the installer and install the missing components before restarting the installer. Otherwise, proceed with the installation.</li> </ul>	
4	Blue Prism Hub Setup   Prerequisites (2/2) - RabbitMQ   Connect to RabbitMQ     Server name   ocalhost   Username   quest   Password   ******   Port   5672     Test connection to proceed     Back   Next     Cancel	<ul> <li>Prerequisites 2 - RabbitMQ</li> <li>Enter the server name or IP address of the Message Broker server and the credentials of the user you created.</li> <li>The default message queuing port is 5672. This should only be changed if the default ports have been changed by your IT support organization.</li> <li>Click Test connection to verify connectivity. A notification will display the result of the test. You will only be able to move on to the next step if the test is successful. If the test failed, see Troubleshoot a Hub installation on page 58 for further details.</li> </ul>	
5	Blue Prism Hub Setup  Citck Next to install to the default folder or click Change to choose another.  Install Blue Prism Hub to:  C:\Program Files (x86)\Blue Prism  Change  Back Next Cancel	Destination folder Specify the required installation folder. The default location is C:\Program Files (x86)\Blue Prism, but you can choose your own using the Change button.	

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Step	Installer page		Details
7	Blue Prism Hub Setup	– 🗆 X	Authentication Server IIS setup
-	Authentication Server IIS Setup	<b>blue</b> prism	Configure IIS for the Authentication Server website. You need to:
	Site name Blue Prism	- Authentication Server	• Enter a site name.
	Host name authentica	tion.local	• Enter a host name in lowercase
	Port 443		characters - This will be used as the URL for the site. The first part of the
	SSL Certificate MySiteCer	tAuthentication V /ebsite Back Next Cancel	URL for the site. The first part of the default host name must not be changed. You can only change the <i>.local</i> part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name. M The use of uppercase characters in URLs is not
			supported.
			• Enter the port number.
			<ul> <li>Select the appropriate SSL certificate.</li> </ul>
			• Leave <b>Start Website</b> selected, unless you do not want the website to automatically start at the end of the installation.

Step	Installer page	Details
8	🕩 Blue Prism Hub Setup - 🗆 🗙	Hub SQL connection
	Configure Hub SQL connection Please enter details for a SQL server instance	Configure the settings for the Hub database by providing the SQL Server
	Please select SQL Server WEBSERVER-QA-02 V Refresh	host name or IP address, and the
	Authentication Mode O Trusted (Windows Authentication)	credentials for the account to create the
	Specify Username and Password (SQL Authentication)	database:
	Username sqladmin Password	<ul> <li>If Windows Authentication is</li> </ul>
	rassing a	selected, the account must have the
	Database name HubDB	appropriate permissions. See
	Test connection to proceed	Authentication on page 48 for further
	Rade Newt Canad	information.
	back next Cancer	<ul> <li>If SQL Authentication is selected,</li> </ul>
		enter the username and password.
		You must ensure that your database password does not contain an equals sign (=), semi-colon (;), or speech marks ("). These characters are not supported, and will lead to issues when trying to connect to the database.
		Click <b>Test connection to proceed</b> to test the SQL credentials and verify connectivity. A notification will display the result of the test. You will only be able to move on to the next step if the test is successful. If the test failed, see Troubleshoot a Hub installation on page 58 for further details.



Step	Installer page	Details
9 9	Instanter page       Blue Prism Hub Setup       Hub IIS Setup       Blue Prism - Hub       Site name       Hub.local       Port	<ul> <li>Hub IIS setup</li> <li>Configure the Hub website. You need to:</li> <li>Enter a site name.</li> <li>Enter a host name in lowercase characters - This will be used as the</li> </ul>
	SSL Certificate MySiteCertHub	<ul> <li>URL for the site. The first part of the default host name must not be changed. You can only change the .<i>local</i> part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name.</li> <li>M The use of uppercase characters in URLs is not supported.</li> <li>Enter the port number.</li> <li>Select the appropriate SSL certificate.</li> <li>Leave Start Website selected, unless you do not want the website to automatically start at the end of the installation.</li> </ul>

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Step	Installer page		Details
11	Blue Prism Hub Setup Email Service IIS Setup	×	Email Service IIS setup
		<b>biue</b> prism	You need to:
	Site name	Blue Prism - Email Service	• Enter a site name.
	Host name	email.local	• Enter a host name in lowercase
	Port	443	URL for the site. The first part of the
	SSL Certificate	MySiteCertEmail	default host name must not be
			.local part of the host name. Ensure
			that you consider your DNS and
		Back Next Cancel	host name.
			▲ The use of uppercase characters in URLs is not supported.
			• Enter the port number.
			<ul> <li>Select the appropriate SSL certificate.</li> </ul>
			• Leave <b>Start Website</b> selected, unless you do not want the website to automatically start at the end of the installation.

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Step	Installer page		Details
13	Blue Prism Hub Setup	– 🗆 X	Audit Service IIS setup
	Audit Service IIS Setup	<b>blue</b> prism	Configure the Audit Service website. You need to:
	Site name	Blue Prism - Audit Service	• Enter a site name.
	Host name	audit.local	• Enter a host name in lowercase
	Port	443	characters - This will be used as the URL for the site. The first part of the
	SSL Certificate	MySiteCertAudit 🗸	default host name must not be
		☑ Start Website	changed. You can only change the
			that you consider your DNS and
		Back Next Cancel	Domain structure when choosing a host name.
			▲ The use of uppercase characters in URLs is not supported.
			• Enter the port number.
			<ul> <li>Select the appropriate SSL certificate.</li> </ul>
			• Leave <b>Start Website</b> selected, unless you do not want the website to automatically start at the end of the installation.

Step	Installer page		Details
14	Blue Prism Hub Setup	– 🗆 X	File Service IIS setup
	File Service IIS Setup	<b>blue</b> prism	Configure the File Service website. You need to:
	Site name	Blue Prism - File Service	• Enter a site name.
	Host name	file.local	• Enter a host name in lowercase
	Port	443	characters - This will be used as the URL for the site. The first part of the
	SSL Certificate	MySiteCertFile ~	default host name must not be
		Start Website Back Next Cancel	changed. You can only change the <i>.local</i> part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name.
			▲ The use of uppercase characters in URLs is not supported.
			• Enter the port number.
			<ul> <li>Select the appropriate SSL certificate.</li> </ul>
			• Leave <b>Start Website</b> selected, unless you do not want the website to automatically start at the end of the installation.

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Step	Installer page	Details
17	Blue Prism Hub Setup × Notification Center IIS Setup blue prism*	Notification Center IIS setup Configure the Notification Center website
	Site name Blue Prism - Notification Center   Host name notification.local   Port 443 ᢏ   SSL Certificate MySiteCertNotificationCenter 🗸   SSL Certificate MySiteCertNotificationCenter 𝔅   Start Website Back Next Cancel	<ul> <li>You need to:</li> <li>Enter a site name.</li> <li>Enter a host name in lowercase characters - This will be used as the URL for the site. The first part of the default host name must not be changed. You can only change the <i>.local</i> part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name.</li> </ul>
		<ul> <li>The use of uppercase characters in URLs is not supported.</li> <li>Enter the port number.</li> <li>Select the appropriate SSL certificate.</li> <li>Leave Start Website selected, unless you do not want the website to automatically start at the end of the installation.</li> </ul>

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Step	Installer page	Details
19	Blue Prism Hub Setup -	License Manager IIS setup Configure the License Manager
	Site name Blue Prism - License Manager   Host name license.local   Port 443   SSL Certificate MySiteCertLicenseManager   SSL Certificate MySiteCertLicenseManager   Start Website     Back Next   Cancel	<ul> <li>You need to:</li> <li>Enter a site name.</li> <li>Enter a host name in lowercase characters - This will be used as the URL for the site. The first part of the default host name must not be changed. You can only change the <i>.local</i> part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name.</li> </ul>
		<ul> <li>The use of uppercase characters in URLs is not supported.</li> <li>Enter the port number.</li> <li>Select the appropriate SSL certificate.</li> <li>Leave Start Website selected, unless you do not want the website to automatically start at the end of the installation.</li> </ul>



Step	Installer page	Details
20	Blue Prism Hub Setup     -      X SignalR IIS Setup     Blue Prism - SignalR      Host name     signalr.local	SignalR IIS setup Configure the SignalR website. You need to: • Enter a site name. • Enter a host name in lowercase
	Port 443  SSL Certificate  MySiteCertSignalR  SSL Certificate Back Next Cancel	Characters - This will be used as the URL for the site. The first part of the default host name must not be changed. You can only change the .local part of the host name. Ensure that you consider your DNS and Domain structure when choosing a host name.
		<ul> <li>The use of uppercase characters in URLs is not supported.</li> <li>Enter the port number.</li> </ul>
		<ul> <li>Select the appropriate SSL certificate.</li> <li>Leave Start Website selected,</li> </ul>
		unless you do not want the website to automatically start at the end of the installation.
21	🗈 Blue Prism Hub Setup - 🗆 🗙	Enter your Customer Id
21	Enter your Customer id blueprism Please enter you customer id here:	Enter your customer identifier. This identifier is supplied to you by Blue Prism when you receive your product license for ALM or Interact.
		If you have not purchased a licensed plugin, you can enter your own value.
	Back Next Cancel	If you later purchase a licensed plug, your customer ID will need to be changed within the configuration file. For more information, see Troubleshoot a Hub installation on page 58.

Step	Installer page	Details
Step 22	Installer page  Blue Prism Hub Setup  - · · ×  Blue Prism API URL (Optional)  The Blue Prism API is used for all Control Room plugin functionality. If you do not enter a URL for the Blue Prism API, this plugin will not function as expected. Enter the Blue Prism API URL below, if applicable:	DetailsBlue Prism API URL (Optional)If required, enter the URL for the BluePrism API. This URL is essential if youwant to use the Control Room plugin.The Control Room plugin is compatiblewith Blue Prism 7.0 or later.If you decide to use the Control Roomplugin and you have not entered a URLat this point, you will need to update theconfiguration file. For more information,see Troubleshoot a Hub installation on
23	Blue Prism Hub Setup - X Ready for Installation	see Housieshoot a Hub installation of page 58.         Ready for Installation         Click Next to install Hub.
	Setup is now ready to begin installing Hub, Authentication Server and the base components. Click Next to continue with the installation. Click Back to review or change any of your installation settings. Click Cancel to exit the installer.	
0.1		Installation complete
24	<ul> <li>Blue Prism Hub Setup</li> <li>Completed the Blue Prism Hub Setup Wizard</li> <li>Clock the Finish button to exit the Setup Wizard.</li> </ul>	Installation complete If the installation fails, the View Log option gives details of the error that was encountered. For more information, see Troubleshoot a Hub installation on page 58.
	View Log Back Finish Cancel	

### Installing using Windows Authentication

The account used when running the installation must have the relevant SQL Server permissions to carry out the installation, that is, membership in either the sysadmin or dbcreator fixed server roles.

If Windows Authentication is chosen during the installation process, a Windows service account must be used for the application pools and services that has the necessary permissions to execute the tasks and processes during normal operation. The Windows service account will need:

- The ability to perform the SQL database processes, see Minimum SQL permissions on page 13.
- Permissions for the required certificates.
- Ownership over the IIS Application Pool.
- Ownership over the Windows services installed by Hub.

#### Assigning the Windows service account as an owner on certificates

The Windows service account needs to be granted permissions to the BluePrismCloud certificates. To do this:

- 1. On the web server, open the Certificate Manager. To do this, type *Certificates* in the search box on the Windows taskbar, and then click **Manage Computer Certificates**.
- 2. In the navigation pane, expand **Personal** and click **Certificates**.
- 3. Follow the steps below for both the BluePrismCloud\_Data\_Protection and BluePrismCloud\_IMS\_ JWT certificates:
  - a. Right-click the certificate and select All Tasks, and click Manage Private Keys....

The Permissions dialog for the certificate displays.

- b. Click Add, then enter the service account and click OK.
- c. With the service account selected in the Group or user name list, ensure that Full control is selected in the Permissions for {account name} list.
- d. Click OK.

The service account now has access to the certificate.

#### Assigning a Windows service account to the application pool

By default, the application pools are created with the identity 'ApplicationPoolIdentity'. After the installer has completed, the Windows service account will need to be allocated to manage the application pools. To do this:

- 1. On the web server, open Internet Information Services (IIS) Manager.
- 2. In the Connections panel, expand the host and select **Application Pools**.
- 3. Review the Identity column values.

The identity for an application pool should match the specific Windows service account.

4. For any application pools that have *ApplicationPoolIdentity* in the **Identity** column, right-click the row and select **Advanced Settings...**.

The Advanced Settings dialog displays.

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5. Select the Identity setting then click the ... (ellipsis) button:

Adv	Advanced Settings ? >					
~	(General)			•		
ľ	.NET CLR Version	v4.0				
	Enable 32-Bit Applications	False				
	Managed Pipeline Mode	Integrated				
	Name	DefaultAppPool				
	Queue Length	1000				
	Start Mode	OnDemand				
~	CPU					
	Limit (percent)	0				
	Limit Action	NoAction				
	Limit Interval (minutes)	5				
	Processor Affinity Enabled	False				
	Processor Affinity Mask	4294967295				
	Processor Affinity Mask (64-bit o	4294967295				
~	Process Model					
>	Generate Process Model Event L		_	_		
	Identity	ApplicationPoolIdentity				
	Idle Time-out (minutes)	20	_			
	Idle Time-out Action	Terminate		¥		
ld [ic as Se	entity lentityType, username, password] built-in account, i.e. Application I rvice, Local System, Local Service,	Configures the application p Pool Identity (recommended or as a specific user identity	oool to m d), Netwo A	un ork		
	OK Cancel					

6. In the Application Pool Identity dialog, select Custom account and then click Set....

Application Pool Identity		?	×
○ <u>B</u> uilt-in account:			
ApplicationPoolIdentity	$\sim$		
● <u>C</u> ustom account:		<u>S</u> et	
OK		Cancel	

The Set Credentials dialog displays.

7. Enter the credentials for the required Windows service account and click OK.



- 8. Repeat for any applications pools that need changing.
- 9. Restart the RabbitMQ Service.
- 10. Restart all application pools.
- 11. Restart IIS.

If there are issues with the Audit Service, make sure that the Windows service account has access to the Audit Service Listener as well as the Audit Database.

#### Assigning a Windows service account to a service

The Windows service account needs to be allocated to manage the following services:

- Blue Prism Audit Service Listener
- Blue Prism Log Service

To do this:

- 1. On the web server, open Services.
- 2. Right-click the service and click Properties.

🔍 Services		- 🗆 X
File Action View Help		
🔶 📰 🖾 🙆 📾 🔛 🕨		
Services (Local)		
Blue Prism - Submit Form Manag	er Name	Blue Prism - Audit Service Listener Properties (Local Computer)
Extended / Standard /	<ul> <li>AzureAttestService</li> <li>Background Intelligent Transfer Service</li> <li>Background Tasks Infrastructure Service</li> <li>Base Filtering Engine</li> <li>BitLocker Drive Encryption Service</li> <li>Blue Prism - Ludit Service Listener</li> <li>Blue Prism - Submit Form Manager</li> <li>Blue Prism Server</li> <li>Bluetooth Audio Gateway Service</li> <li>Capability Access Manager Service</li> <li>Capability Access Manager Service</li> <li>Certificate Propagation</li> </ul>	General       Log On       Recovery       Dependencies         Service name:       Blue Prism - Audit Service Listener         Display name:       Blue Prism - Audit Service Listener         Description:       Blue Prism - Audit Service Listener         Path to executable:       ************************************



3. On the Log on tab, select **This account** and then either enter the account name or click **Browse** to find the account you want to use.

Blue Pris	m - Audit	Service Lis	stener Properties (Local Computer) X				
General	Log On	Recovery	Dependencies				
Log on <u>L</u> oc	Log on as: <u>Local System account</u> Allow service to interact with desktop						
⊙ <u>T</u> his	account:	don	main\serviceaccount-bluepris Browse				
<u>P</u> as	sword:	•••	•••••				
<u>C</u> on	firm passw	ord:	•••••				
			OK Cancel <u>Apply</u>				

- 4. Enter the password for the account and click **OK**.
- 5. In the Services window, right-click the service and click Restart.
- 6. Repeat for the other Blue Prism services.

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### Initial Hub configuration

You can now log in for the first time and carry out some system-wide configuration.

- When you open the login page for Authentication Server, localization settings are automatically applied from your web browser. The login page and Hub display in the language most compatible with the language settings configured in the browser. If the language selected in your browser settings is not supported, English is used as the default. If required, you can manually change the language you want to use from the drop-down list on the login page.
- To watch the Hub installation and configuration process, see our Blue Prism Hub installation video.
  - 1. Launch a browser and go to the Authentication Server website, in our example: https://authentication.local



- 2. Log in using the default credentials.
  - Username: admin
  - Password: Qq1234!!
- 3. Click **Hub** to launch the Hub website.



- 4. Change the default password to a new secure password.
  - a. In Hub, click the profile icon to open the Settings page, and then click Profile.
  - b. Click Update password.

The Update your password dialog displays.

- c. Enter the current admin password, then enter and repeat a new password.
- d. Click Update.

The admin password is changed.

### **Database settings**

To configure access to the Blue Prism database:

- 1. Click your profile icon to open the Settings page, and then click **Environment manager**. The Environment management page displays.
- 2. Click Add connection and enter the details of the Blue Prism database. An example is shown below:

and a construction	
Authentication type *	
This will dictate the form of authentication your database uses	
SQL with SQL authentication	
SQL with Windows Authentication	
SaaS SQL	
Server name or IP address *	
This will be the server name or IP address of where your Blue Prism database resides.	
DB01	
Connection name *	Database authentication
Enter your menoly name for this connection.	
Production	User ID *
Database name *	sa
This will be the name of your Blue Prism database.	
RPA	Password *
Timeout *	
Enter the seconds for which the system caches the LDAP server response result.	
an	Add connection

The Timeout value is in seconds.

3. Click Add connection to save the details.

The connection is created and displays in the Environment manager.

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  - 4. In the Environment manager, click the refresh icon on your new connection. This updates the information in Hub with the digital workforce and queues held in the database.

If the connection is successful, the following message displays in the top right corner of the Hub user interface, which verifies the installation.



If the message does not display, see Troubleshoot a Hub installation on page 58 for more information.

### Create an administrator

You will need to create an administrator account with valid information to finish the Hub configuration. You should not use the generic admin account to complete the configuration, this is because:

- A real email address is needed in order to test the email configuration.
- For a complete audit trail, a named user should be used to make configuration changes, rather than the generic account.

To create a new administrator:

- 1. Click your profile icon to open the Settings page, and then click Users.
- 2. On the Users page, click Add user.

The Create user section displays.

create user	X Cancel
ser details	Assign roles and privileges
Username *	Select permission(s) *
	Hub
First name *	Hub administrator
	Interact
Last name *	Approver
	Hub roles
Email address *	· ·
	Interact roles
	·
Theme *	
Blue Prism (Default) 🔹	Create user

- 3. Enter the following details:
  - Username
  - First name
  - Last name
  - Email address
- 4. Select the Hub and Hub Administrator permissions.
- 5. Click Create user.

The Create password dialog displays.

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- 6. Select Manually update the user's password.
  - A Passwords must obey the restrictions within Hub.
- 7. Click **Continue** and follow the instructions on screen.
- 8. Finally, click Create to create the user.

The new user displays in the list of users.

9. Log out of Hub and log back in using your new account.

### **Email settings**

It is recommended that the SMTP setup is completed. This enables system emails to be sent, such as forgotten password emails.

The email address used to send emails is configured when setting up your profile.

Control To configure the email settings, you must log in with the user you created in Create an administrator on the previous page. This is because the configuration process sends a test email, and therefore requires a user with an active email address.

You can configure your email settings using one of the following authentication methods:

- Username and password This authentication method requires the following information:
  - SMTP host The address of your SMTP host.
  - Port number The port number used by the outgoing mail server.
  - Sender email The email address that is used when sending emails. The email recipients will see this as the From address.
  - Encryption The encryption method used by the email server to send the emails.
  - **Username** The username for the SMTP authentication.
  - **Password** The password for the account.
  - **Test email recipient** The test email will be sent to this email address. This defaults to the email address of the user who is making the changes and cannot be changed.
- **Microsoft OAuth 2.0** This authentication method requires the following information:
  - Sender email The email address that is used when sending emails. The email recipients will see this as the From address.
  - Application ID This information is the Application (client) ID defined in Azure AD and will be provided to you by your IT Support team.
  - Directory ID This information is Directory (tenant) ID defined in Azure AD and the will be provided to you by your IT Support team.
  - Client secret This is the client secret as generated by Azure AD and will be provided to you by your IT Support team and controls the authentication process

For information about finding these details in Azure AD, see the Microsoft documentation.

• **Test email recipient** - The test email will be sent to this email address. This defaults to the email address of the user who is making the changes and cannot be changed.

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If you are using Microsoft OAuth 2.0, the Mail.Send permission in Azure Active Directory must be enabled. This is found in the API Permission tab under the application properties in Azure Active Directory. For more information, see Troubleshoot a Hub installation on page 58.

To configure the email settings:

- 1. Click your profile icon to open the Settings page, and then click Email configuration.
- 2. Click Edit.
- 3. Select the authentication type you want to use.

The fields on the page depend upon your selection as detailed above. If you select:

• Username and password, the Email configuration page displays as follows:

Email configuration	× Cancel	C Save	
Authentication			
Authentication type *			
Username and password			
Microsoft 0Auth 2.0			
SMTP host details SMTP host *			
Port number * This is the port used by the outgoing mail server.			SMTP credentials
Sender email * This will be the email address used when sending out emails.			Username This is the username registered to your SMTP authentication provider.
Encryption * The encryption method used by your mail server to send emails. None			Password This is the password for the email account you are using to send emails.
SMTP authentication SMTP authentication prompts input of your SMTP authentication details. Disabled			Test email recipient Once you have saved your setup or edited the email configuration, a test email will be sent to this address. some@mail.com
~~~~~	~~~	~~	

• Microsoft OAuth 2.0, the Email configuration page displays as follows:

Email configuration	SMTP credentials
Authentication	Application ID * Application D- this is used to identify the application.
Authentication type * Username and password Microsoft OAuth 2.0	Directory ID * Directory D - this is your globally unique identifier.
SMTP host details	Client secret *
Sender email * This will be the email address used when sending out emails.	server.
	Once your we saved you redue or edited the email configuration, a test email will be sent to this address.

- 4. Enter the required information.
- 5. Click Save.

If the email settings cannot be successfully configured, it is likely that the Message Broker server cannot be reached, see Troubleshoot a Hub installation on the next page for more information.

// For more information about configuring email settings, see Hub User Guide.

### **Install Plugins**

As part of the installation, Hub automatically installs the Hub plugins. However, if you want to use ALM or Interact, you will need to install the freely available Business processes plugin first.

● To watch this installation step, see our Business Processes plugin installation video.

- 1. Log in to Hub.
- 2. Click **Plugins** to open the plugin repository.

admin admin some@mail.com			RPA-BP-UKR 👻 🏚
🔄 Dashboard			
	Automation Lifecycle plugins	Control room	
$\cdot \rangle$			
	Blue Prism® Hub		
# Plugins			
? Help			
G+ Logout			

3. Click Automation lifecycle.

The available plugin components display.



4. Click the download icon in the bottom corner of the **Business processes** tile to initiate the install. The site restarts.

### **Troubleshoot a Hub installation**

The following sections seek to provide guidance if specific issues are experienced either during the install or when verifying that the installation has been successful.

### Message Broker connectivity

To verify the connectivity between the Web Server and the Message Broker check that the RabbitMQ Management Console is accessible through a web browser.

There could be several reasons that connectivity fails:

- Verify Network Connectivity Ensure that all relevant devices are connected to the same network and are able to communicate.
- Firewall Check that the firewalls on the servers themselves or within the network are not preventing communication.

The RabbitMQ Management Console communicates, by default, on port 15672. The message broker queues use a different port, 5672, by default. The firewall should be checked for TCP access on all ports. This is especially true of the IT organization has specified non-default ports.

### Database connectivity

The **Test connection to proceed** button within the installer checks the following:

- If the database exists:
  - That it can be connected to.
  - That the account has the rights to read, write and edit the database.
- If the database does not exist:
  - That the account has the right to create the database.

If these requirements cannot be met, the installation will stop.

There are a number of checks that can be performed when a connection cannot be made to a SQL Server over the LAN:

- Verify Network Connectivity Ensure that all relevant devices are connected to the same network and are able to communicate.
- SQL Credentials Verify the SQL credentials and that the user has appropriate permissions on the SQL Server.
- Firewall Check that the firewalls on the servers themselves or within the network are not preventing communication.
- SQL Browser Service Ensure the SQL Browser Service on the SQL Server is enabled to allow for a SQL Instance to be found. For SQL Server Express this service is typically disabled by default.
- Enabling TCP/IP Connectivity Where remote connectivity is required for SQL, check that TCP/IP connectivity is enabled for the SQL Instance. Microsoft provide articles specific to each version of SQL that provide instructions to Enable the TCP/IP Network Protocol for SQL Server.

If when running the installer the installation process fails with database errors, see below, then test that the Web Server has a SQL connectivity to the database. This could be due to any of the reasons potentially listed above.

Error Number:53,State:0,Class:20

Info: CustomAction CreateDatabases returned actual error code 1603 (note this may not be 100% accurate if translation happened inside sandbox) Info: Action ended 10:31:13: CreateDatabases. Return value 3.

Another potential reason for failure is that the account used to create the databases within the installer has insufficient privileges to create the databases.

Finally, if the installation is a re-installation after a removal of the software. Then if the same database names have been used, the original databases should be backed up and dropped before re-installing.

### Web server

During the installation process the installer will check that all prerequisites are installed. It is recommended that if the prerequisites are not installed, that the installer is canceled, the prerequisites installed, and the installer process restarted.

For further information, see Prerequisites on page 7.

### File service

If the File service fails to locate the imagery for Authentication Server and Hub then this is caused by an uninstallation and reinstallation of the Blue Prism products. This issue will not occur for first-time installations.

During the removal process, the databases are not removed and so if the reinstallation uses the same database names then the original paths to the file services and URLs will still be used.

To overcome this, after the removal process has been run, either delete or clean the databases so that any previous paths have been deleted or use alternatives database names during the reinstallation.

### Hub shows an error on starting

If a user logs into the Authentication Server, selects Hub and the following message displays:

#### An error occurred while starting the application

This means that the IIS sites need to be restarted. This error affects systems that are installed on a single server and occurs if RabbitMQ starts up after the IIS sites. Therefore, it is recommended that the IIS sites have a startup delay set on them to allow RabbitMQ to start up first.

If this error occurs, it can be resolved in the following way:

- 1. On the server, open Internet Information Services (IIS) Manager and stop all the Blue Prism sites. For a list, see Hub websites on page 14.
- 2. Restart the RabbitMQ Service.
- 3. Restart all Blue Prism application pools.
- 4. Start the Blue Prism sites that were stopped in step 1.

To delay the IIS sites service startup:

- 1. On the server, open Services.
- 2. Right-click World Wide Web Publishing Service and select Properties.
- 3. On the General tab, set Startup type to Automatic (Delayed Start).
- 4. Click **OK** and close the Services window.

### Not able to configure SMTP settings in Hub

If you are unable to configure SMTP settings in Hub this is normally related to the startup order of the services.

The web server must start up after the RabbitMQ services have all started. If the web server services start before the RabbitMQ service is ready, then going into the SMTP settings in Hub will result in a 'something went wrong' message.

### Saving the SMTP setting returns an error when using OAuth 2.0

If you receive an error when saving a email configuration using OAuth 2.0, check that the Mail.Send permission is configured for the application in Azure Active Directory.

To add the Mail.Send permission:

- 1. In Azure Active Directory, open the application properties for the application that you are linking Hub to.
- 2. Click API permissions.
- 3. Click Add a permission.

Token configuration	Configured permissions
<ul> <li>API permissions</li> </ul>	Applications are authorized to call on swhen they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include
🙆 Expose an API	ai ne permissions ne apple am needs, team more about permissions and consent
App roles	+ Add a permission 🗸 Grant admin consent for SkydiveTM

4. In Select an API, under Microsoft APIs, select Microsoft Graph.



5. Under Microsoft Graph, click Application permissions.



6. Type *Mail* in the search field and press Enter.

7. Under the Mail list that is displayed, select Mail.Send and click Add permissions.

Requ	est API permissions	×
K All API K All API M M M M M M M M M	s Nicrosoft Graph ttps://graph.microsoft.com/ Docs ♂ pe of permissions does your application require?	
Delega Your a	ated permissions pplication needs to access the API as the signed-in user.	Application permissions Your application runs as a background service or daemon without a signed-in user.
Select p	permissions	expand all
🔎 mail		×
Per	mission	Admin consent required
> ма	ilboxSettings	
	Mail.Read ① Read mail in all mailboxes	Ves
	Mail.ReadBasic ① Read basic mail in all mailboxes	Yes
	Mai ReadBasic.All ① F ad basic mail in all mailboxes	Yes
	Mail.ReadWrite ① Read and write mail in all mailboxes	Yes
	Mail.Send ① Send mail as any user	Yes

8. On the application permissions page, click Grant admin consent.



### Updating the Customer ID after installation

If you need to enter or update your Customer ID after installation, you will need to update the License Manager appsettings.json configuration file. Once the configuration file has been updated, the License Manager must be restarted in Internet Information Services (IIS) Manager.

To update your Customer ID in the appsetting.json file:

1. Open Windows Explorer and navigate to C:\Program Files (x86)\Blue Prism\LicenseManager\appsettings.json.

 $\swarrow$  This is the default install location - adjust this if you have used a custom location.

2. Open the appsettings.json file in a text editor.

3. Locate the License: CustomerId section of the file and enter your new Customer ID, for example:



4. Save the file.

To restart License Manager:

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- 1. Open Internet Information Services (IIS) Manager.
- 2. In the list of connections, select Blue Prism License Manager.

7 This is the default site name - if you have used a custom site name, select the appropriate connection.

3. Click Restart from the Manage Website controls.

Internet Information Services (IIS) N	Manager						- 🗆 X
← →	Application Pools						🖬 🖂 🟠 🔞 ·
File View Help							
Tel View Help Connections ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	Application Pool Application Pool This page lets you view and manage the list of application pool provide tooleon among different applications. There: Application of the pool Application of	is on the sea by: No Gr Status Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated Stated	ver. Application INET CLR V v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.0 v4.	<ul> <li>pools are associated friped</li> <li>Integrated friped</li> <li>Integrated integrated integrated</li> </ul>	d with worker process John State St	Applications of or more applications, and of the applications of t	d Actions Add Application Peel Set Application Peel Prep Prep
< >	Features View Content View						A-
Ready							•

The License Manager restarts.

### Updating the Blue Prism API URL after installation

To use the Control Room plugin, connection to the the Blue Prism API is required. If have not enter the Blue Prism API URL during the installation, or you need to change the URL, you will need to update the appsettings.json configuration file. Once the configuration file has been updated, Hub must be restarted in Internet Information Services (IIS) Manager.

To update the API URL in the appsetting.json file:

1. Open Windows Explorer and navigate to C:\Program Files (x86)\Blue Prism\Hub\appsettings.json.

7 This is the default install location - adjust this if you have used a custom location.

- 2. Open the appsettings.json file in a text editor.
- 3. Locate the RemoteUrlConfiguration:BluePrismApiUrl section of the file.

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4. Change the "BluePrismApiUrl" element value to be the URL of your API installation. This example uses "https://blueprism-api.com":

```
"RemoteURLConfiguration": {
    "BluePrismApiUrl": "https://blueprism-api.com"
}
```

5. Save the file.

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To restart Hub:

- 1. Open Internet Information Services (IIS) Manager.
- 2. In the list of connections, select Blue Prism Hub.

Chis is the default site name - if you have used a custom site name, select the appropriate connection.

3. Click **Restart** from the Manage Website controls.

The Hub application is restarted and configured to allow requests from the Control Room plugin to be sent to the API.

### Logging

The purpose of diagnostic logging is to make more information available as the application executes. Logged errors and warnings can help pinpoint failures within the system that might not be immediately obvious to an end user. More verbose logging can be enabled temporarily to provide a useful picture of how an application is behaving when troubleshooting a problem.

Blue Prism uses a proven and reliable library called NLog to output and record log information. An administrator can fine-tune the amount of information logged, either globally or in specific areas of the application.

### Logging levels

Log entries are categorized by level. Entries with a level of *Information* or upwards are usually recorded as standard. Lower, more detailed levels, such as *Debug* and *Trace*, provide more verbose information but need to be enabled.

NLog defines the following levels:

- **Trace** Very detailed logs, which may include high-volume information such as protocol payloads. This log level is typically only enabled during development.
- **Debug** Debugging information, less detailed than Trace, typically not enabled in production environments due to a possible impact on performance.
- Information Information messages, which are normally enabled in production environments.
- **Warning** Warning messages, typically for non-critical issues, which can be recovered or which are temporary failures.
- Error Error messages most of the time these are exceptions.
- Fatal Very serious errors.

### Standard logging configuration

The logging levels are defined within the appsettings.json file in the installation folder for each web site and service. For default installations, these folders are located under C:\Program Files (x86)\Blue Prism\.

You should not need to amend the log configuration settings in the appsettings.json file yourself during normal usage. Blue Prism Customer Support will provide alternative log configuration settings when investigating a problem with the product. If the logging settings are changed in the appsettings.json file, the site will need restarting within IIS.

Amending the logging configuration can affect the performance of the application and special care should be taken if amending in a production environment.

The default configuration writes log entries at information level and upwards (including warnings, errors and fatal errors) to a log file. Log files are written to the directory specified in the LogsFolder setting in the appsettings.json file, typically this is set to ./Logs\_{Application}, for example ./Logs\_Hub or ./Logs\_ Interact.

By default, the logging configuration settings in the appsettings.json file are:

```
"Logging": {
    "LogsFolder": "./Logs_{Application}",
    "LogLevel": {
        "Default": "Information",
        "System": "Warning",
        "Microsoft": "Warning"
    }
    },
```

Separate log files are generated based on the log level and the date, and these are reflected in the log filename, such as warns.2021-05-07 or infos.2021-05-07.

Below is an example of a line from an information log file:

[08:58:11.4549] Connect.Core.Actions.UpdateCacheAction - Cache for widgets was updated

The format of this text contains the following elements:

- Time (using the time zone set on the server) The date is reflected in the filename.
- Logger name This usually identifies the class and namespace from which the log entry originates.
- The log message.
- Error information Only available if exception information is logged. Full details are logged on a separate line below the log message.

### Additional logging configuration

Blue Prism has developed additional logging configuration settings that can be added to the appropriate appsettings.json file to capture activity by certain components.

### **Debugging LDAP**

You can configure logging to help debug any issues that may arise when synchronizing Hub with LDAP. You will need to set the logging up in the Authentication Server appsettings.json file before you synchronize the users in the Hub UI.

- 1. On the server, navigate to the Authentication Server folder. By default, this is located in C:\Program Files (x86)\Blue Prism\.
- 2. Open the appsettings.json file in a text editor.
- 3. Locate the Logging section and add

"ImsServer.IntegrationServices.Services.LdapConnectionService": "Debug" to the LogLevel section and insert a comma at the end of the line above, for example:

```
"Logging": {
    "LogsFolder": "./Logs_AuthenticationServer",
    "LogLevel": {
        "Default": "Information",
        "System": "Warning",
        "Microsoft": "Warning",
        "ImsServer.IntegrationServices.Services.LdapConnectionService": "Debug"
      }
    },
```

- 4. Save the file.
- 5. Recycle the Authentication Server pool in the IIS Application Pools.

 $\frac{1}{2}$  If you have upgraded from a version prior to 4.3, you will need to recycle the IMS pool.

6. Restart the Authentication Server site in the IIS Sites.

This creates a file with the prefix "debug" and the appropriate date in the Logs\_AuthenticationServer directory.

After successfully solving any issues using the debugging information, you must remove the added line and the comma, save the file and repeat steps 5 and 6. Otherwise, the log file will significantly increase in size and potentially fill the memory.

### Log gatherer service

This Windows service removes old product logs from each web server component (Hub, Interact, Authentication Server, Audit Service, Audit Service Listener, Email Service, Log Gatherer Service, IADA, Interact Remote API, SignalR, Submit Form Manager). This service is scheduled to do so on the 7th of every month and the logs are moved to C:\Program Files (x86)\Blue Prism\ArchivedLogs.

You can change the archived log folder path and scheduler date within apppsettings.json -"ArchivedFolder" in C:\Program Files (x86)\Blue Prism\Log Service (default), will allow you to change the archive path and "DayOfMonth" will allow you to change the scheduler date.

### **Further information**

The following links may provide useful further information:

- NLog Github Repository Basic Tutorial
- NLog Official Website Configuration Options

### **Uninstall Hub**

You must be a system administrator to uninstall Blue Prism Hub.

To completely uninstall Hub 4.3, you need to:

- 1. Stop the Application Pools using IIS.
- 2. Remove Hub using the Programs and Features application.
- 3. Remove the IIS websites and Application Pools.
- 4. Remove the hosts.
- 5. Remove the databases.
- 6. Remove RabbitMQ data.
- 7. Remove the certificates.
- 8. Remove any remaining files.

### Stop the Application Pools using IIS

- 1. Open the Internet Information Services (IIS) Manager. To do this, type *IIS* in the search box on the Windows taskbar, and then click **Internet Information Services (IIS) Manager**.
- 2. In the Connections pane, click Application Pools.
- 3. Stop all the Application Pools associated with the Blue Prism sites select each in turn and click **Stop**. For a list, see Hub websites on page 14.

### **Remove Hub using Programs and Features**

- If you have also installed Interact, you will need uninstall it first using these steps by selecting Blue Prism Interact in step 3.
  - 1. Open Control Panel. To do this, type *control panel* in the search box on the Windows taskbar, and then click **Control Panel**.
  - 2. Click Programs and then click Programs and Features.
  - 3. Select Blue Prism Hub.
  - 4. Click Uninstall.
  - 5. Confirm that you want to continue with the uninstall.

### Remove IIS websites and Application Pools

- 1. Open the Internet Information Services (IIS) Manager. To do this, type *IIS* in the search box on the Windows taskbar, and then click **Internet Information Services (IIS) Manager**.
- 2. In the **Connections** pane, expand the **Sites** node and remove the sites that still remain after removing Hub:
  - Blue Prism License Manager.
  - Blue Prism Notification Center.
- 3. In the **Connections** pane, expand the **Application Pools** node and remove the pools that still remain after removing Hub:
  - Blue Prism License Manager.
  - Blue Prism Notification Center.

### Remove the hosts

- 1. Open the file C:\Windows\System32\drivers\etc\hosts in a text editor.
- 2. Delete the line with the domain License Manager. You can find this line by searching for the text *licensemanager*.
- 3. Delete the line with the domain Notification Center. You can find this line by searching for the text *notificationcenter*.
- 4. Save the file.

### Remove the databases

You should only remove databases for test systems. If you are contemplating removing a database for a system that had been in production, you should consider whether the data needs to be archived by your organization or used for audit purposes.

Following the uninstall of Hub, if it is reinstalled at a later date using the same databases, then the databases should be cleared of any data prior to re-installation.

1. Delete, or archive, the databases for the Hub and Interact (if it has been installed) applications.

### Remove RabbitMQ data

- 1. Open the RabbitMQ admin page. By default, the URL is http://localhost:15672/ on the local machine.
- 2. Click Exchanges.



- 3. Find and remove the following items:
  - Audit
  - Email
  - HubNotification
  - HubNotificationsSignalR
  - lada
  - InteractNotification
  - InteractNotificationsSignalR
  - submissionqueue
  - thttopic

#### 4. Click Queues.



- 5. Find and remove the following items:
  - AuthenticationServer
  - Audit
  - Email
  - Hub
  - HubNotification
  - HubNotificationsSignalR
  - lada
  - Interact
  - InteractNotification
  - InteractNotificationsSignalR
  - submissionqueue

### Remove the certificates

- 1. Open the Certificate Manager. To do this, type *Certificates* in the search box on the Windows taskbar, and then click **Manage Computer Certificates**.
- 2. In the navigation pane, expand Trusted Root Certification and click Certificates.
- 3. Select and delete any certificates that were created for the Blue Prism sites, as well as:
  - BluePrismCloud\_Data\_Protection
  - BluePrismCloud\_IMS\_JWT
  - BPC\_SQL\_CERTIFICATE

### Remove any remaining files

- 1. In Windows Explorer, open the parent folder for the Hub installation. By default, this is C:\Program Files (x86)\Blue Prism but it may have been changed during the Hub installation.
- 2. Delete the Hub folder.